

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Alan J. Friedman, State Bar No. 132580 afriedman@lwgflp.com Beth E. Gaschen, State Bar No. 245894 bgaschen@lwgflp.com LOBEL WEILAND GOLDEN FRIEDMAN LLP 650 Town Center Drive, Suite 950 Costa Mesa, California 92626 Telephone 714-966-1000 Facsimile 714-966-1002 <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtor and Debtor-in-Possession	FOR COURT USE ONLY
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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION	
In re: SECTOR111, LLC, Debtor(s).	CASE NO.: 6:16-bk-19532-WJ CHAPTER: 11 NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 12/20/2016	Time: 1:00 pm
Location: Courtroom 304, 3420 Twelfth Street, Riverside, CA 92501	

Type of Sale: ☐ Public ☒ Private **Last date to file objections:** 12/06/2016

Description of property to be sold:

Substantially all of its assets, comprised mainly of the Debtor's (i) work in progress vehicles, (ii) Drakan test mule; (iii) Lotus elite (track vehicle); (iv) inventory and raw materials; (v) non-vehicle fixed assets (e.g., office furniture, equipment, tooling, etc.); (vi) accounts receivable; and (vii) other miscellaneous intangible items and intellectual property (collectively defined herein as the "Assets").

Terms and conditions of sale:

The sale will be on an "as is, where is" basis and without representations and warranties of any kind by the Debtor, its agents or the Debtor's estate, except and solely to the extent expressly set forth in the APA pursuant to 11 U.S.C. Section § 363(b) and free and clear of any and all liens, security interests, claims, charges, encumbrances and liabilities, and other interests, pursuant to 11 U.S.C. § 363(f), except as provided in the APA.

Proposed sale price: \$ 43,000.00

Overbid procedure (*if any*): N/A

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

12/20/2016

1:00 p.m.

Courtroom 304

3420, Twelfth Street

Riverside, CA 92501

Contact person for potential bidders (*include name, address, telephone, fax and/or email address*):

Date: 10/31/2016

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
650 Town Center Drive, Suite 950, Costa Mesa, CA 92626

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 10/31/2016, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Michael J Bujold Michael.J.Bujold@usdoj.gov

Beth Gaschen bgaschen@wglp.com, kadele@wglp.com;lfisk@wglp.com;lgauthier@lwgfllp.com;

nlockwood@lwgfllp.com;tziemann@wglp.com

United States Trustee (RS) ustpreion16.rs.ecf@usdoj.gov

☐ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On *(date)* 10/31/2016, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Chambers of the Honorable Wayne E. Johnson

US Bankruptcy Court - Central District of CA

3420 Twelfth Street, Suite 384/Courtroom 304

Riverside, CA 92501-3819

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

10/31/2016

Lori Gauthier

Date

Printed Name

/s/ Lori Gauthier

Signature